

**ADDENDUM C**  
**Claim Recommendations -- Preneed Consumer Protection Trust Fund**  
**Board of Funeral, Cemetery and Consumer Services**

Date of Board Meetin 6/25/2026

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2686	Beaches Memorial Services LLC	Abry, Rush	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$300.00	\$0.00	
CPTF-2684	Beaches Memorial Services LLC	Abry, Rush	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,940.00	\$1,540.00	
CPTF-2677	Doloisio, Linda	Doloisio, Linda	ICS Cremation Society, Inc	\$595.00	\$595.00	
CPTF-2678	SW Florida Funeral & Cremation Services	Gauvreau, Bonita	ICS Cremation Society, Inc	\$955.00	\$995.00	
CPTF-2679	SW Florida Funeral & Cremation Services	MacDonald, Betsy	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-2682	SW Florida Funeral & Cremation Services	Noel, Ernest	American Family Cremation Society, Inc.	\$421.00	\$103.96	4
CPTF-2680	SW Florida Funeral & Cremation Services	Ronalds, Mildred	ICS Cremation Society, Inc	\$1,095.00	\$1,095.00	

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CIm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2681	SW Florida Funeral & Cremation Services	Scott, Joseph	ICS Cremation Society, Inc	\$1,045.00	\$1,045.00	

<b>Consumer Protection Trust Fund - Administrative Report</b>	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: June 15, 2026	\$10,494,647
# Claims Presented at This Board Meeting	8
\$ Claims Presented at This Board Meeting	\$6,268.96
Claims Paid as of June 15, 2026 (for fiscal year 2026-2027)	\$119,766
Quarterly Remittances paid as of June 15, 2026 (for fiscal year 2026-2027)	\$858,887

	<b>Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code</b>
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.